



PURPOSE

The Fletcher Place Community Center Legacy Endowment has been established to provide an avenue through which to make lasting gifts to the ministry and mission of Fletcher Place both now and into the future. This endowed fund will be held in perpetuity and invested for the long term. It will provide a secure source of future revenue, even in difficult economic times.



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Fletcher Place
Community Center

Legacy Endowment



Fletcher Place Community Center
Indianapolis, IN

FLETCHER PLACE COMMUNITY CENTER

ADMINISTRATION

The Fletcher Place Board of Directors elected to establish the Fletcher Place Endowment Fund as a Legacy Endowment Fund of the United Methodist Foundation of South Indiana. Originally chartered in the 1830's, the United Methodist Foundation exists to provide professional, socially responsible investment, endowment and planned giving services to the people, agencies, ministries and local churches of the South Indiana Conference to the end that Christ's Church is served.

The Endowment Committee, a standing committee of the Fletcher Place Board of Directors, was created to provide oversight of all aspects of management and administration of the fund. The Committee will give a full reporting of the Endowment Fund each year during the Fletcher Place Annual Meeting.



INVESTMENTS

The Fletcher Place Community Center Endowment Fund is professionally invested and managed through the United Methodist Foundation of South Indiana, Inc. The Foundation's investment objectives for endowed funds are long-term growth with minimal volatility and risk. The Foundation's Investment Committee has instituted a strategy designed to ensure that the funds are professionally managed, properly diversified and adhere to our United Methodist socially responsible investment principles. The Foundation employs SEI Investments Management Corporation, a leading 'manager of managers' provider to the institutional marketplace to provide advisory and custodial services.

TAX DEDUCTIBLE

All gifts to the United Methodist Foundation of South Indiana, Inc. for the benefit of Fletcher Place Community Center Endowment Fund are deductible for federal income tax purposes.

SPECIAL GIFTS

Gifts of any amount are welcome. Honorary gifts for a birthday or anniversary or memorial tributes that commemorate special persons or events are acknowledged. Anonymous gifts are accepted as well.

TYPES OF GIFTS

Gifts of cash are always welcome, but you may have other resources that are more financially beneficial to give. We accept the following assets: *Retirement Plans, IRA, Stocks, Bequest, Real Estate, Life Insurance,* and *Partnership Interests.*

NAMING THE ENDOWMENT

When including the Endowment Fund in your estate plan, please use the following language:

"United Methodist Foundation of South Indiana, Inc for the benefit of the Fletcher Place Endowment Fund"

When giving to the Fletcher Place Endowment Fund by check:

Make payable to the *"United Methodist Foundation of South Indiana, Inc. "*

Include on the memo line *"Fletcher Place Community Center Endowment Fund"*

You may send your checks to either:

United Methodist Foundation
of South Indiana, Inc.
3530 South Keystone Avenue
Suite 300
Indianapolis, IN 46227

Fletcher Place Community Center, Inc.
1637 East Prospect Street
Indianapolis, IN 46203