



**MAKING GIFTS OF SECURITIES HELD
IN AN ACCOUNT**

Instructions:

1. Use this form to transfer or to donate securities held by a brokerage or a custodial firm.
2. All registered owners of transferred assets must sign below exactly as their name appears on the account.
3. Deliver the original to the firm holding the securities and FAX (317-788-0089) or mail a copy to the United Methodist Foundation of Indiana, Inc.

1. Letter of Instruction to Transferring Firm:

Name of Firm Holding your Assets:	
Location of Firm (City, State):	
Your Account Number:	

Please accept this letter as my written authorization to transfer the following assets from my account at your firm to the United Methodist Foundation of Indiana, Inc.

	Securities Description:	Units/Shares:
Security #1:		
Security #2:		
Security #3:		
Security #4:		

The assets specified above should be transferred into the following account:

DTC# 2039 (SEI Private Trust Company)
FBO: 15829-STK (SIF Stock Account)

2. Instructions to the United Methodist Foundation of Indiana, Inc.:

Send Proceeds to (Church / Ministry Name):	
Location of Church / Ministry (City):	
To be used for:	
Is this Gift to be Anonymous?	_____ Yes _____ No

3. Authorization:

	Registered Owner:	Registered Co-Owner:
Signature:		
Print Name:		
Date:		
Address:		
City, State, & Zip:		