



**MAKING GIFTS OF SECURITIES HELD IN  
CERTIFICATE FORM**

**Instructions:**

1. Use this form to transfer or to donate stock certificates held in personal possession.
2. Endorse the "Irrevocable Stock or Bond Power" form exactly as the registered name(s) appear on the front of the certificate.
3. Call the United Methodist Foundation of Indiana, Inc. (877-391-8811) for instructions on where to deliver the certificate and forms.
4. If you are sending stock certificates or bonds, we recommend that you send this form with the certificate and mail the Irrevocable Stock or Bond Power form in a separate envelope.

**1. Securities being transferred:**

	<b>Securities Description:</b>	<b>No. of Shares / Face Value:</b>
Security #1:		
Security #2:		
Security #3:		
Security #4:		

**2. Instructions to the United Methodist Foundation of Indiana, Inc.:**

Send Proceeds to (Church / Ministry Name):	
Location of Church / Ministry (City):	
To be used for:	
Is this Gift to be Anonymous?	_____ Yes    _____ No

**3. Authorization:**

	<b>Registered Owner:</b>	<b>Registered Co-Owner:</b>
Signature:		
Print Name:		
Date:		
Address:		
City, State, & Zip:		

# Irrevocable Stock or Bond Power

SEI Account Number: **15829-STK (SIF STOCK ACCOUNT)**

For Value Received, the undersigned does (do) hereby sell, assign and transfer unto:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Taxpayer ID Number

**If Stock, complete this section:**

\_\_\_\_\_ shares of the \_\_\_\_\_ stock of \_\_\_\_\_ represented by  
Certificate(s) No(s). \_\_\_\_\_ inclusive, standing in the name of the undersigned on the books of said  
Company.

**If Bonds, complete this section:**

\_\_\_\_\_ bonds of \_\_\_\_\_ in the principal amount of \$ \_\_\_\_\_ represented by  
Certificate(s) No(s). \_\_\_\_\_ inclusive, standing in the name of the undersigned on the books of said  
Company.

The undersigned does hereby irrevocably constitute and appoint \_\_\_\_\_ Attorney to transfer the said  
stock or bond, as the case may be, on books of said Company, with full power of substitution in the premises.

**Signatures** (IMPORTANT: please sign *exactly* as names appear on front of certificate.)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Important Note:** The signature(s) of the assignor(s) must be guaranteed by an eligible guarantor institution (bank, stock broker, savings and loan association or credit union) with membership in an approved signature guarantee Medallion program pursuant to Securities and Exchange Commission Rule 17ad-15.

Medallion Guarantee Stamp (Transfer will not be processed without official stamp)