



United Methodist Foundation of Indiana, Inc. Investment Service Fund **Withdraw Form**

Instructions:

1. Please print and provide complete information.
2. Use this side of the form to make **withdrawals** from existing accounts.
4. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Withdraw Request

SEI Fund	\$
Money Market	\$
Short-Term Investment	\$
Domestic Bond	\$
Multiple Asset	\$
Managed Mutual	\$
World Allocation	\$
Global Stock	\$
Total	\$

Request for Standing Order (Recurring Withdraw Request)

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Select Fund</th> </tr> <tr><td><input type="checkbox"/> SEI Fund</td></tr> <tr><td><input type="checkbox"/> Money Market</td></tr> <tr><td><input type="checkbox"/> Short-Term Investment</td></tr> <tr><td><input type="checkbox"/> Domestic Bond</td></tr> <tr><td><input type="checkbox"/> Multiple Asset</td></tr> <tr><td><input type="checkbox"/> Managed Mutual</td></tr> <tr><td><input type="checkbox"/> World Allocation</td></tr> <tr><td><input type="checkbox"/> Global Stock</td></tr> </table>	Select Fund	<input type="checkbox"/> SEI Fund	<input type="checkbox"/> Money Market	<input type="checkbox"/> Short-Term Investment	<input type="checkbox"/> Domestic Bond	<input type="checkbox"/> Multiple Asset	<input type="checkbox"/> Managed Mutual	<input type="checkbox"/> World Allocation	<input type="checkbox"/> Global Stock	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Frequency of Disbursement</th> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Quarterly</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Semi-annually</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Annually</td> </tr> </table>	Frequency of Disbursement	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Semi-annually	<input type="checkbox"/> Annually	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Amount of Disbursement</th> </tr> <tr> <td><input type="checkbox"/> Interest & Dividends only</td> </tr> <tr> <td><input type="checkbox"/> Fixed Amount \$ _____</td> </tr> <tr> <td><input type="checkbox"/> % of Fund balance _____ % as of the end of _____ month</td> </tr> <tr> <td><input type="checkbox"/> Income distribution of _____ % of the average balance of the last _____ number of quarters.</td> </tr> </table>	Amount of Disbursement	<input type="checkbox"/> Interest & Dividends only	<input type="checkbox"/> Fixed Amount \$ _____	<input type="checkbox"/> % of Fund balance _____ % as of the end of _____ month	<input type="checkbox"/> Income distribution of _____ % of the average balance of the last _____ number of quarters.
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Authorized by - Signature	Contact Phone
Printed Name	Date

Please send this form to: *United Methodist Foundation of Indiana, Inc., 8401 Fishers Center Drive, Fishers, IN 46038*

Or Fax to: 317-788-0089